

**BURTON W. WIAND, COURT-APPOINTED RECEIVER
FOR TRI-MED CORPORATION, TRI-MED ASSOCIATES INC.,
AND TMFL HOLDINGS, LLC**

April 1, 2015

Investor

Re: Tri-Med Receivership

To Whom It May Concern:

I am writing to you as the Court-appointed Receiver for Tri-Med Corporation, Tri-Med Associates Inc., and TMFL Holdings, LLC (collectively, the “**Receivership Entities**”). To distribute assets of the Receivership Entities to investors and other creditors, the Court has established a claims process, approved a proof of claim form, and set a claim bar date. Enclosed are the Claims Process Instructions (the “**Instructions**”) and a Proof of Claim Form. These documents may also be found on the receivership website at www.trimedreceivership.com. The Instructions and Proof of Claim Form contain information about the claims process and instructions for filing a claim. Most importantly, to have a claim considered, you **MUST** submit a completed and signed Proof of Claim Form (or a form that substantially conforms to the attached Proof of Claim Form and which contains responses to all of the questions in the Proof of Claim Form), so that it is **received on or before June 30, 2015** at the address provided in the Proof of Claim Form and Instructions.

To the extent applicable, on Exhibit A attached to the enclosed Proof of Claim Form I have included the total Amount Invested, Total Payments, and a Net Investment Amount for any investment you may have made as reflected in the records I have gathered. If applicable, the Amount Invested reflects all amounts invested by you; and Total Payments includes all payments made to you or to others in connection with your investment, regardless of whether those payments were characterized as “interest,” a return of your “principal,” or in any other way. The Net Investment Amount is calculated by subtracting Total Payments from the Amount Invested. If an investor received more in Total Payments than the investor invested, the Net Investment Amount will be reflected as zero. If an investor invested more than the investor received in payments, a positive Net Investment Amount will be reflected. For example, if an investor invested \$40,000 and received \$5,000 in payments, the investor would have a Net Investment Amount of \$35,000. Conversely, if an investor invested \$40,000 and received \$45,000 in payments, the investor would have a Net Investment Amount of zero.

A positive Net Investment Amount on Exhibit A to the enclosed Proof of Claim Form does not mean that an investor has a valid claim or that the investor will receive the amount or a percentage of the amount identified. I reserve the right to object to any claim notwithstanding the identification of any such amount if appropriate.

If you invested in your individual name and also in the name of your individual retirement account (“**IRA**”) or jointly with another individual, you will receive multiple Proof of Claim Forms. You **must** complete, sign, and return each Proof of Claim Form you receive to preserve

all of your claim(s). Failure to timely return a completed and signed Proof of Claim Form for a claim will forever bar any claim you may have.

I have tried to make the claims process as simple and nonintrusive as possible. I must ensure, however, that only legitimate claims are submitted to the Court for approval. The claims process and Proof of Claim Form are designed to achieve this objective. Please be truthful in submitting your claim as you must swear under penalty of perjury that the claim you submit is true and correct.

My goal, of course, is to maximize the amount of distributions to legitimate investors and other creditors of the Receivership Entities. At this point, it is still too early to predict how much money will ultimately be available for distribution. In addition, the amount of your recovery (if you have a legitimate and allowed claim) will depend on the total amount of filed and allowed legitimate investor and other creditor claims. We will not be able to determine the total amount of allowed claims until after the claim bar date and the resolution of any claim disputes.

If you have any questions, please feel free to call or email Jordan D. Maglich, Esq. at jmaglich@wiandlaw.com or by telephone at (813) 347-5100.

Sincerely yours,



Burton W. Wiand
as Court-Appointed Receiver

MML/car
Enclosures

Copies Provided To: